



START-UP FUNDING

Requires Financial
Statements

PRE-SEED
FUNDING

SEED
FUNDING

SERIES A

SERIES B

SERIES C

IPO



LET BLACKPOINTE

Make sense of your Financial Statements at each Funding Stage

**PRE-SEED
FUNDING
VALUATION
\$10K-\$100K
FUNDRAISING
\$50K**

**SEED
FUNDING
VALUATION
\$3M-\$6M
FUNDRAISING
\$3M**

**SERIES A
FUNDING
VALUATION
\$10M-\$30M
FUNDRAISING
\$15M**

**SERIES B
FUNDING
VALUATION
\$30M-\$60M
FUNDRAISING
\$30M**

**SERIES C
FUNDRAISING
VALUATION
\$100M-\$120M
FUNDRAISING
\$50M**

**IPO
FUNDRAISING
VALUATION
\$100M
FUNDRAISING
\$50M-\$500M**



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Prepare your Financial Information and Financial Statements

PRE-SEED FUNDING

Costs Worksheet
Start-Up Budget
Use of Funds
Pro-Forma P&L

SEED FUNDING

Costs Worksheet
Start-Up Budget
Use of Funds
Break-even Analysis
Pro-Forma Cash Flow
Pro-Forma P&L

SERIES A

FY Budget
Break-even Analysis
Profit & Loss
Balance Sheet
Cash Flow
1-Year Forecast

SERIES B

FY Budget
Break-even Analysis
Profit & Loss
Balance Sheet
Cash Flow
2-Year Forecast
Financial Ratios

SERIES C

FY Budget
Break-even Analysis
Profit & Loss
Balance Sheet
Cash Flow
3-Year Forecast
Financial Ratios

IPO

Audited Financial Statements
Financial Reporting Auditor
Independence
SOX Compliance
FP&A